

Provider Group – Joint Job Evaluation Job Fact Sheet <u>Job #455 – Senior Home Care Scheduler</u>

PLEASE PRINT

+Section 1 – INTRODUCTION

Purpose:

This section provides general direction for completing the Job Fact Sheet and is further supplemented by the additional instructions set out in the remaining sections of this Job Fact Sheet.

The collection of accurate, complete, up-to-date and gender neutral job information is essential to, and forms the basis of, the job evaluation process.

This Job Fact Sheet (JFS) provides a format and serves as a questionnaire designed to describe a job, to capture the skill, effort and responsibility normally required in the work, and to record the conditions under which it is usually carried out. The JFS focuses on **CURRENT** job content and requirements. **THIS IS NOT AN APPRAISAL OF AN INDIVIDUAL'S PERFORMANCE ON THE JOB.**

Please read the JFS carefully, and complete each section. Throughout the JFS examples are requested and are important as you describe the job. Provide additional information on the back blank pages of this document, additional job holder comments can be recorded in Section (16) on page 26, or attach additional pages if necessary.

SUPERVISOR – STEPS TO FOLLOW:

- 1. a. New Job: complete Job Review Request Form (JRRF), complete a proposed JFS and proposed Job Description.
 - b. Forward all documents to your Human Resources representative.
- 2. DO NOT CHANGE EMPLOYEE'S RESPONSES.

EMPLOYEE - STEPS TO FOLLOW:

- 1. Please read the JFS carefully, and complete each section. If you find that some questions do not relate to your job, please write in "not applicable".
- 2. The information you provide should relate to the job content as it currently exists. When reviewing your duties and responsibilities, ensure that you consider the entire job cycle (activities that regularly occur in a one-year period).
- 3. Group submissions are encouraged for employees doing the same or very similar job duties.
- 4. It is suggested that you complete Sections 6 through 15 before completing Sections 4 and 5. The "Sample Key Activities" (see Appendix A) may assist you in completing Section 5.
- 5. Once you have completed the JFS and if you have not already submitted a JRRF, please complete and forward both documents to your Human Resources representative. Keep a copy of all documentation for your records. Please complete the Signatures Section (17) on page 26.
- 6. Your immediate **Out-of-Scope Supervisor** (Supervisor) will review your completed JFS and add comments at the end of each section.
- Please keep in mind that, although you are the employee(s) doing the job, what is being described are the current responsibilities of the job not how well you are performing these tasks and responsibilities. It is important that you concentrate only on providing the facts about the job and its responsibilities.

This section gathers information regarding the organization	in which your job functions.
e Chart below: rite in the Provincial JE Job Title of the position – not the name of	f the person currently in the job.
itle of your immediate Out-of-Scope Supervisor	SUPERVISOR'S COMMENTS – ORGANIZATIONAL WORK CHART
	Are the responses to this question: Complete Do you agree with the responses: Yes No
f your immediate Supervisor (if different than above)	COMMENTS (must be completed if "Incomplete" or "No" is selected):
Your current Provincial JE Job Title	
rrent Provincial JE Job Number:	Supervisor's Initials:
l JE Job Titles that report directly to you (if applicable)	
j	Chart below: The interior in the Provincial JE Job Title of the position – not the name of the of your immediate Out-of-Scope Supervisor Tyour immediate Supervisor (if different than above) Your current Provincial JE Job Title Trent Provincial JE Job Number:

Section 3 – JOB II	DENTIFICATION						
Purpose:	This section g	athers basic identifyii	ng material so we can keep tr	ack of comp	leted Job Fact S	heets.	
Provide your name	and work telephone n	umber(s) for contact pu	urposes. For group JFS submis	ssions, please	note the name ar	nd telephone number(s) of the c	contact person.
Name of person cor ARE DOING THE		single employee, or co	ontact person for group JFS sub	omission (ON	LY COMPLETE	E A GROUP SUBMISSION IF	ALL EMPLOYEES
Name (Print):						Employee No.:	
Work Telephone: _			E-Mail Address:				
Saskatchewan Heal	th Authority/Affiliate	:					
Facility/Site:				Departm	ent:		
See Section 18 on p	age 28 for signatures.						
Provincial JE Job T	itle:					Date:	
Provincial JE Numb	ber:		Office use or	aly:	JEMC No.	M	
Section 4 – JOB S	UMMARY						
Purpose:	This section d	escribes why the job	exists.				
	general purpose of the staff and man		aintains schedules, adhering i	to collective b	argaining agree	ments and client needs. Provid	les functional guidance
Think about what	t you would say if son	<u>b Title</u>) exists to" or	and asked you about your job. "The (<u>Job Title</u>) is responsible	•			
SUPERVISOR'S	COMMENTS – JOB		*********	******	******	******	
Are the responses	to this question:	☐ Complete	☐ Incomplete	COMMI	ENTS (<u>must</u> be	completed if "Incomplete" or	"No" is selected):
Do you agree with	_	☐ Yes	□ No			-	
						Supervisor's Initial	s:

5 – KEY WORK ACTIVITIES

Purpose: This section describes the key activities, duties and responsibilities of the job.

Consider the full range of job duties or responsibilities undertaken over the year. Summarize these in rough form before completing this section.

Group the job duties or responsibilities that are related and summarize them in a phrase, at the top of each box (e.g., counseling and patient education, preventative maintenance, community involvement). Estimate (to the nearest 5%) the percentage of time per year spent on each key work activity summarized in the section(s) below. Most jobs can be described in three to five key work activities.

The total of all key work activity sections should equal but not exceed 100%. For example: ½ day every day per year = 50%; 3 months per year = 25%; 2½ weeks per year = 5%

After summarizing each key work activity, provide details or examples that describe the related job duties or responsibilities. If using abbreviations, acronyms or technical terminology, please initially explain their meaning.

- Don't get lost in detail in describing the duties and responsibilities. Use clear verbs about things that are done in connection with each one. Avoid using a gender biased wording (i.e. he or she) in describing the work.
- It is important that the **whole job** be described, not just a particular dimension or a special project.

The "Sample Key Activities" (see Appendix A) may assist you in completing this section.

Key Work Activity A: <u>Scheduling</u>

Duties/Responsibilities:

- ♦ Creates and maintains schedules in accordance with collective agreement requirements and departmental policies.
- ♦ Provides staffing for leaves or other absences.
- ♦ Schedules client appointments/visits according to care plans, client requests and staff availability.
- ♦ Enters scheduling data, creates schedules.
- ♦ Contacts care providers and clients regarding day-to-day changes.
- ♦ Communicates with and informs client/family regarding services.
- ♦ Maintains client database (e.g., admission, discharge, billing information).
- ♦ Maintains client and staff statistics, reports and policy and procedure manuals.
- ♦ Maintains call-in list.
- ♦ Ensures seniority lists are up-to-date.
- ♦ Schedules education sessions for staff.
- ♦ Communicates shift availability with staff via email, text and telephone.
- ♦ Ensures field staff is accounted for at each visit.
- ♦ Provides training/guidance to new staff on collective agreements, scheduling processes and computerized scheduling programs.

Are the responses to this question: Complete Incomplete Do you agree with the responses: Yes No COMMENTS (must be completed if "Incomplete" or "No" is selected):	
	-
Supervisor's Initials:	-

SUPERVISOR'S COMMENTS – KEY WORK ACTIVITIES

Key Work Activity B: Administration	SUPERVISOR'S COMMENTS – KEY WORK ACTIVITIES
Duties/Responsibilities: Collects, verifies, enters data and files payroll data. Identifies errors and makes corrections. Tracks vacation and sick time accrual. Creates, distributes and collects spreadsheets. Verifies mileage and inputs travel logs. Tracks and enters cell phone payments. Compiles statistical reports on services provided.	Are the responses to this question: Complete Incomplete Do you agree with the responses: Yes No COMMENTS (must be completed if "Incomplete" or "No" is selected):
	Supervisor's Initials:
tey Work Activity C: Systems Administration uties/Responsibilities: Acts as systems administrator for scheduling programs. Provides technical instruction and ongoing support to end-users. Sets up new users to the computerized systems. Ensures data is current and accurate. Acts as the primary contact with software vendors for scheduling programs. Creates and maintains instruction manual/standard work.	SUPERVISOR'S COMMENTS – KEY WORK ACTIVITIES Are the responses to this question: Complete Incomplete Do you agree with the responses: Yes No COMMENTS (must be completed if "Incomplete" or "No" is selected):
	Supervisor's Initials:

Section 5 – KEY WORK ACTIVITIES (cont'd)	
Key Work Activity D: General Office Duties	SUPERVISOR'S COMMENTS – KEY WORK ACTIVITIES
Duties/Responsibilities:	Are the responses to this question: Complete Incomplete
 Performs general office duties (e.g., photocopies, files, scans, emails). Provides reception/telephone services. 	Do you agree with the responses:
◆ Takes minutes at meetings.	COMMENTS (<u>must</u> be completed if "Incomplete" or "No" is selected):
	Supervisor's Initials:
Key Work Activity E: Related Key Work Activities Duties/Responsibilities: Bills clients. Performs basic accounting functions, where required. Books rooms, client appointments and CVA's. Distributes and tracks loaner adaptive equipment. Orders supplies and equipment. Arranges Meals-on-Wheels.	SUPERVISOR'S COMMENTS – KEY WORK ACTIVITIES Are the responses to this question: Complete Incomplete Do you agree with the responses: Yes No COMMENTS (must be completed if "Incomplete" or "No" is selected):
	Supervisor's Initials:

Section 6 – DECISION-MAKING

Purpose: This section provides a series of situations that may be encountered on the job requiring decision making before taking action.

For each situation, please indicate the response that most appropriately describes your job. Provide examples where requested. Add any additional examples under "Other".

Example: if the job requires you to follow specific instructions/procedures most of the time, check the box under "Most of the time" and give examples. If the job requires you to modify established methods often, check "Often".

(a)	In this job, do you (check all responses that apply)	Almost never	Sometimes	Often	Most of the time
	Follow specific instructions/procedures, use well-defined methods or use established guidelines to achieve desired end results.				X
	Example: Collective agreements.				
	Modify or change established department methods and procedures, but stay within program or legislative boundaries.			v	
	Example: Modify daily schedules to meet urgent requests; improvise when procedures do not cover situations.			Λ	
	Develop new solutions to diverse and complex problems with conflicting requirements because there are no guidelines.				
	Example:				

When there is a situation you have not come across before, do you (check all responses that apply)	Almost never	Sometimes	Often	Most of the time
Immediately ask the supervisor/leader what to do		X		
Ask co-workers for help in deciding what to do		X		
Read manuals and figure out what to do			X	
Decide with your supervisor what to do		X		
Check guidelines and past practices			X	
Decide what to do based on your related experience			X	
Get advice with problems from management and/or other sources (e.g. supplier, consultants)		X		
Other (specify) eHealth			X	

(c)	To what extent are the decision-making requirements of this job guided by others (check all resp and provide examples)	Almost never	Sometimes	Often	Most of the time
	Immediate supervisor		X		
	Example:		Α		
	Others in own program/department		X		
	Example:		Λ		
	Others within the SHA/Affiliate	T 7			
	Example:	 X			
	Departmental Management		T 7		
	Example:		X		
	Specialists / Clinical Experts	v			
	Example:	 X			
	Senior Management	X			
	Example:	 Л			
	Other		X		
	Example: Health Information Solutions Centre (HISC)		Λ		
	**************************************	plete" o	or "No" is s	elected):	
, ou ug					
			rvisor's Init		

	pose:	This sect	ion gathers information	on on the minimur	n level of co	mpleted forn	al education	required for t	he job.		
			ompleted schooling or f			ary for a new	person being	hired into this j	ob? This does	s not reflect the edu	catio
	total minimu r to graduation		of completed schooling fication.	or formal training s	hould includ	de all classroo	n, laboratory	practicum, clir	nical, or apprent	ticeship, etc., time re	equire
(i)	High School	ol:	Grade 10	Grade 11	Grade 12	\boxtimes					
(ii)	Technical/	Vocation	al/Community College:	1 year 🛚	2 years] 3 year	rs 🗌				
	Specify (D	o not use	abbreviations): Office	Administration cer	tificate						
(iii)	Licensed T Specify (D		1 year 2 year abbreviations):	rs 3 year	s 🗌 4	4 years	5 years]			
(iv)	University:		3 years 4 year abbreviations):	rs Master	rs 🗌						
Ic an			or professional certific	ation mandatory?	☐ Yes	⊠ Λ					
	•		•	•			U				
			brovide the name of the	licensing / certifica are needed to perfe				·	:		
What Spec		special sk ise abbrev compute il skills cills ial skills tion skills ving skills rk indepe	ills, training, or licenses viations): r skills					·	:		
What Spec	at additional s cify (Do not u Intermediate Interpersona Analytical sk Organization Communicat Leadership so Problem solv	special sk ise abbrev compute il skills cills ial skills tion skills ving skills rk indepe	ills, training, or licenses viations): r skills ndently plogy		orm the job?	Indicate the	ength of the	course/program			
What Spec	at additional society (Do not undermediate Interpersonal Analytical skorganization Communicat Leadership society to wood Basic medical	special sk ise abbrev compute il skills tills nal skills tion skills kills ving skills rk indepe	ills, training, or licenses viations): r skills ndently plogy	are needed to perfe	orm the job?	Indicate the	ength of the	course/program		'No'' is selected):	
What Spec	at additional society (Do not undermediate Interpersonal Analytical skorganization Communicat Leadership society to wood Basic medical	special sk ise abbrev compute il skills cills ial skills tion skills ving skills rk indepe al termina	ills, training, or licenses viations): r skills indently blogy ************ EDUCATION AND S	are needed to perfe	orm the job?	Indicate the	ength of the	course/program		'No" is selected):	
What Spec Spec A A Control of the response What Spec A A Control of the response What What Spec A Control of the response What What Spec What What Spec Sp	at additional society (Do not undermediate Interpersonal Analytical skorganization Communicate Leadership society to word Basic medical DR'S COMMA	special sk ase abbrever computer of skills cills and skills tion skills kills ving skills rk independ terminal	ills, training, or licenses viations): r skills indently blogy ************ EDUCATION AND S	are needed to performance of the	orm the job?	Indicate the	ength of the	course/program		'No'' is selected):	

	n 8 – EXPERIENC	12				
				on on the minimum relo he-job learning or adju		ed for a job. Relevant experience may include previous job-
	te the minimum rel to carry out the req			or to and/or (b) on-the-jo	bb, that is required for a ne	ew person with the education recorded in Section 7 to acquire the ski
>	For part (b), ask y	ourself, "Is time or	n the job requ		nd responsibilities or to a	adjust to the job? If so, how much?" 7, Education and Specific Training.
)	Required previous	s related job experi	ience (do not	include practicum or a	pprenticeship if covered	in Section 7 – Education and Specific Training)
	None	6 mor	nths	1 year	3 years	5 years
	Up to 3 month	s 9 mor	nths	2 years	4 years	Other (specify): 18 months
	Describe the expe	rience requiremen	ts gained on p	revious jobs here or else	where needed to prepare t	for this job:
	♦ Eighteen (18) months previous	experience w	orking with Home Care	computerized scheduling	g systems.
)	Average time requ	uired on the job to	learn and/or a	djust to this job:		
	1 month or few	wer 6 mor	nths	🛛 1 year	3 years	
	3 months	☐ 9 more	nths	2 years	Other (specify)	
	♦ Twelve (12) 1	•	to learn the s	cope of activities provide	atisfy the requirements of ed by Home Care, client in	this job: needs, collective agreements, computer programs and to become
(I DE	RVISOR'S COMM	IENTS EYDED		******	*******	******
					COMMENTS (m	ust be completed if "Incomplete" or "No" is selected):
re th	e responses to the	-	☐ Complete			
			l Voc	I I Nio		
o yo	agree with the res	sponses:	☐ Yes	□ No		

Section	on 9 – INDEPEN	PENDENT JUDGEMENT	
	Purpose:	This section gathers information on the extent to which the job exercises independe	ent action.
		me independent action, but to varying degrees. Some jobs are highly structured and have many have no precedents to serve as a guide.	formal procedures, while others require exercising judgement or
		and level of guidance provided to this job. Guidance can come from rules, instructions, establishnts, leadership from others and direct supervision.	hed procedures, defined methods, manuals, policies, professiona
(a)		extent does this job control its own work as opposed to being guided by influences such as rules, actions required?	procedures, policies, supervisory presence or instructions
	Please check	eck the answer that most closely represents expected job requirements.	
	Most job 1	ob requirements (to the extent possible) are set out within structure and rules and/or readily und	erstood schedules to guide job tasks/duties required.
	Some rest	restrictions apply, but the control over setting work priorities and pace of work is contained with	hin the job.
	☐ There are	are minimal restrictions, leaving significant control over the work being carried out within the s	scope of the job.
	Other (ple	(please explain):	
(b)	To what exter	extent does this job exercise judgement to determine how the work is to be done?	
	Please check	eck the answer that most closely represents expected job requirements.	
	☐ Work is n	is mostly repetitive and predictable with little need for judgement. Example:	
	⊠ Work ma	may present some unusual circumstances that require judgement or choices to be made. Examp	ple:
	♦ When red	n rectifying problems and guiding staff in alternate procedures when encountering software p	problems.
	☐ Work pre	presents difficult choices or unique situations that require judgement. Example:	
		**************************************	******* e completed if "Incomplete" or "No" is selected):
Do yo	u agree with the	the responses:	
			Supervisor's Initials:

Section 10 – WORKING RELATIONSHIPS

Purpose: This section gathers information on the typical contacts or working relationships <u>necessary</u> in doing the job.

What are the typical contacts or working relationships **necessary** in doing this job? For each contact listed, determine the purpose of the contact and **check off all that apply** in the chart below. **Do not include contact with employees you supervise.**

Purpose of Contact:

- A No exchange
- **B** Exchange of factual or work-related information
- C Explanation and interpretation of information or ideas
- **D** Discussion of problems with a view to obtaining consent, cooperation and/or coordination of activities
- **E** Counseling
- F Secure cooperation of others for the development of services, programs, policies or agreements on behalf of the Program / Department
- **G** Negotiation of service and / or supply agreements

	Ch	PURPOSE OF CONTACT Check off all that apply (more than one, if applicable)						
	A B	C	D	E	F	G		
Employees in the same department	X	X	X					
Employees in another department/site (specify)	X	X	X					
Students	X	X						
Supervisor / supervisors of programs / departments or services	X	X	X					
Clients / patients / residents	X	X	X					
Family of clients / patients / residents	X	X	X					
Physicians	X							
Business representatives	X							
Suppliers / contractors	X	X	X					
Volunteers	X	X	X					
General Public	X							
Other health care organizations or agencies (e.g., eHealth)	X	X	X					
Professional organizations / agencies	X							
Government departments (e.g., SAIL)	X	X						
Social Service establishments	X							
Community Agencies	X							
Police and Ambulance	X							
Foundations	X							
Others (specify) Health Information Solutions Centre (HISC)	X	X						

Section 10 – WORKING RELATIONSHIPS (cont'd)

Questions (b) to (k) that follow provide a series of situations that may be encountered in your job. Please provide the response that fits best for each situation. Provide examples or specify where requested.

HOV	V OFTEN DOES YOUR JOB REQUIRE YOU TO:	Almost never	Sometimes	Often	Most of the time
(b)	Have to tell people things they <u>DO NOT</u> want to hear?				
	 Other employees 			X	
	Client / patients / residents / families		X		
	The general public	X			
	Other (specify) Management		X		
(c)	Have contact with very upset or very angry:				
	 Clients / patients / residents / families (not other workers) 		X		
	 Outside groups (not other workers) 	X			
	■ General public	X			
	 Other employees 		X		
	 Management 	X			
	Physicians	X			
	Other (specify)				
(d)	Have contact with extreme / special needs clients / patients / residents?				
	Specify:		X		
(e)	Talk with clients / patients / residents to:				
	■ Get information from them			X	
	■ Inform them			X	
	 Counsel them 				
	 Devise mutual goals / objectives with them 		X		
	 Check on their progress 		X		
(f)	Talk with families to:				
	 Get information from them 			X	
	■ Inform them			X	
	 Counsel them 				
	 Devise mutual goals / objectives with them 		X		
	 Check on their progress 	X			
(g)	Talk with physicians to:				
	Get information from them	X			
	■ Inform them	X			
	■ Devise mutual goals / objectives with them	X			

Section 10 – WORKING RELATIONSHIPS (cont'd)

ноч	W OFTEN DOES YOUR JOB REQUIRE YOU TO:	Almost never	Sometimes	Often	Most of the time
(h)	Talk with general public to:				
	Provide information		X		
	Respond to questions		X		
	 Make presentations 	X			
(i)	Talk with other employees to:				
	Get information from them				X
	■ Inform them				X
	■ Counsel / <i>persuade</i> them		X		
	Give them advice on work procedures			X	
	Get advice from them on work procedures		X		
	Get cooperation from other parts of the organization on projects and programs		X		
	■ Other (specify)				
(j)	Talk to vendors, contractors, consultants, government agencies and other external groups or organizations to:				
	Get information from them			X	
	 Confer with peer professionals 		X		
	■ Inform them			X	
	Arrange for services		X		
	Devise mutual goals / objectives with them	X			
	Lead meetings	X			
	Check on their progress	X			
	Other (specify)				
(k)	Other (specify):				
	**************************************	**			
ne re	sponses to the question: COMMENTS (must be completed if "I esponses to the question: COMMENTS (must be completed if "I esponses to the question:	ncomplete"	or "No" is s	elected):	:
u ag	ree with the responses:	Supe	rvisor's Init	tials:	

		n on the likelihood of imprees and services, and th		arrying out the duties of the job. Consider the	
When carrying out your job dut and not considered as carelessn			of your actions having an impact	or an outcome on the following? Such effects ar	e typica
Injury or discomfort of others If yes, please provide an examp	ble(s):			Is an impact likely? Yes	No 🛭
Embarrassment in public, clien If yes, please provide an examp • Scheduling errors may res	ole(s):		loyee relations /patients/residents/families.	Is an impact likely? Yes ⊠	No [
Delays in processing or handling If yes, please provide an examp • Scheduling errors may de	ole(s):	·		Is an impact likely? Yes 🖂	No [
Actions which impact on departifyes, please provide an examp • Improper maintenance of	ole(s):	•		Is an impact likely? Yes 🖂	No [
Damage to equipment / instrum If yes, please provide an examp				Is an impact likely? Yes	No 🛭
Loss of or inaccurate informatic If yes, please provide an examp • Inaccurate data collection	ole(s):	curacy of billing.		Is an impact likely? <i>Yes</i> ⊠	No [
Financial losses including with If yes, please provide an examp • Inaccurate submission of	drawal of commitme	ent or withholding of fund	s	Is an impact likely? Yes 🖂	No [
Other – If yes, please provide an examp	ble(s):	-		Is an impact likely? Yes	No [
	*******	*******	*********	********	
RVISOR'S COMMENTS – IMI e responses to the question:	PACT OF ACTION Complete	N ☐ Incomplete	COMMENTS (<u>must</u> be com	pleted if "Incomplete" or "No" is selected):	
agree with the responses:	☐ Yes	□ No			
				Supervisor's Initials:	

Section 12 – LEADERSHIP/SUPERVISION

	thers information of able them to carry		vise others, lead others and / or p	provide functional guidance or technical
Leadership refers to the require carry out their job. Do not incl			rovide functional guidance or prov	ride technical direction to enable other employees
Specify any jobs or work group	as appropriate, und	er one or more of these cat	ries. Check all that apply and pr	ovide examples.
∑ Familiarize new employees	with the weeks once	and mua access	staff	Examples
✓ Assign and/or check work of			Staff Staff	
Lead a project team, prioriti achieve planned outcome(s	ize tasks, assign wor	•		
Provide functional advice / tasks	instruction to others	in how to carry out work	Staff	
Provide technical direction carry out their primary job		d in order for others to	Staff	
Provide input to appraisal, l	niring and/or replace	ment of personnel	Staff	
Coordinate replacement and	d/or scheduling of er	nployees		
Supervise a work group; ass take responsibility for all th		e, methods to be used, and		
☐ Supervise the work, practice	es and procedures of	a defined program		
Supervise the work, practice	es and procedures of	a department		
Provide counseling and/or a	coaching to others		Staff	
Provide health promotion /	outreach (teaching /	instruction)		
Other (specify)				
ERVISOR'S COMMENTS – LE. the responses to the question:			**************************************	****** d if "Incomplete" or "No" is selected):
ou agree with the responses:	☐ Yes			
				Supervisor's Initials:

Section 13 – PHYSICAL DEMANDS

Purpose: This section gathers information on the physical effort and for the accurate hand/eye or hand/foot coordination required on a regular basis in your job.

- (a) What **physical effort** is required on a **typical** basis for your job? Please provide examples that are applicable to your job.
 - Duration means individual periods of **uninterrupted time** (except for scheduled breaks) i.e. how long you have to perform the activity each time.
 - Frequency means **how often** each activity occurs within the day.

Indicate the duration of time that the activity is present during the normal workday or shift (e.g., for an 8 hour shift – 6 hours = 75%; 4 hours = 50%; 2 hours = 25%; 1 hour = 12%; 1/2 hour = 6%). **Percentages may not add up to 100\% (due to simultaneous activities).**

Place a checkmark in the chart below indicating the duration, frequency and weight of the activity. Only indicate weight where applicable.

Light weight – up to 9 kg / 20 lbs

Occasional – means the activity occurs once in a while – less than 50% of the time

Medium weight – over 9 kg / 20 lbs

Regular – means the activity occurs often – between 50% - 75% of the time

Heavy weight – over 23kg / 50 lbs

Frequent – means the activity occurs every day – over 75% of the time

Exertions that are infrequent or that are not typical of the performance of the job should not be considered.

	DURATION		FREQUENC	Y	WEIGHT
ACTIVITY EXAMPLES	Approximate % of time/day	Occasional	Regular	Frequent	Light, Medium, Heavy (specify)
Computer operation	70 – 90%			X	
Sitting	70 – 90%			X	
Walking	5 – 20%		X		
Standing	5 – 20%		X		
Repetitive motion	70 – 90%			X	
Filing/sorting/photocopying/scanning/faxing	5 – 20%		X		

Section 13	_ PHVSICAT	DEMANDS (cont'e	47
Section 13	– F FI 1.311 .A I.	, DEANIAINIA CCOIII. C	

(b) Does your work require accurate hand/eye or hand/foot coordination? Please provide examples that are applicable to your job.

Indicate the duration of time that the activity is present during the normal workday or shift (e.g., for an 8 hour shift – 6 hours = 75%; 4 hours = 50%; 2 hours = 25%; 1 hour = 12%; 1/2 hour = 6%). **Percentages may not add up to 100% (due to simultaneous activities).**

Examples: keyboard skills, repairing fine instruments/equipment; floor polishers; folding laundry; mechanical; plumbing; giving injections; dispensing oral medications; lawn mowers; sorting mail; electrical; driving; drafting; using long-handled tools such as mops and shovels; stocking shelves; positioning patients and equipment; carpentry.

Place a checkmark in the chart below indicating the frequency of occurrence over a year.

Occasional — means the activity occurs once in a while – less than 50% of the time

Regular — means the activity occurs often – between 50% - 75% of the time

Frequent — means the activity occurs every day – over 75% of the time

	DURATION	FREQUENCY		
ACTIVITY EXAMPLES	Approximate % of time/day	Occasional	Regular	Frequent
Computer operation	70 – 90%			X
Filing/sorting/photocopying/scanning/faxing	5 - 20%		X	
Writing	5 – 15%			X
Messaging	10 – 50%			X

Section 14 – SENSORY DEMANDS

Purpose: This section gathers information on the frequency and duration of sensory demands required by your job.

(a) What **Visual Effort** is required on a **concentrated** basis in your job? Please provide **examples** that are applicable to your job.

Indicate the duration of time that the activity is present during the normal workday or shift (e.g., for an 8 hour shift – 6 hours = 75%; 4 hours = 50%; 2 hours = 25%; 1 hour = 12%; 1/2 hour = 6%). **Percentages may not add up to 100% (due to simultaneous activities).**

Duration means individual periods of **uninterrupted time** (except for scheduled breaks) – i.e. how long you have to perform the activity each time.

Place a checkmark in the chart below indicating the frequency of occurrence over a year.

Frequency means **how often** each activity occurs within the day or week.

Occasional – means the activity occurs once in a while – less than 50% of the time

- means the activity occurs often – between 50% - 75% of the time

- means the activity occurs every day – over 75% of the time

	DURATION		Y	
ACTIVITY EXAMPLES	Approximate % of time/day	Occasional	Regular	Frequent
Computer operation	70 – 90%			X
Reading	25 – 90%			X
Filing/sorting/photocopying/scanning/faxing	5 – 20%		X	
Messaging	10 – 50%			X
Writing	5 - 15%			X
		-		

Section 14 – SENSORY DEMANDS (cont'd)

(b) Does your job require that you **Listen Attentively**? Please provide **examples** that are applicable to your job.

Indicate the duration of time that the activity is present during the normal workday or shift (e.g., for an 8 hour shift – 6 hours = 75%; 4 hours = 50%; 2 hours = 25%; 1 hour = 12%; 1/2 hour = 6%). **Percentages may not add up to 100% (due to simultaneous activities).**

Place a checkmark in the chart below indicating the frequency of occurrence over a year.

- **Examples:** taking dictation, counseling; negotiating; taking minutes of meetings; taking telephone messages; operating a switchboard; alarm systems; mechanical/equipment sounds; taking directions or instructions; observing clients/patients/residents.
- Duration means individual periods of **uninterrupted time** (except for scheduled breaks) i.e. how long you have to perform the activity each time.
- Frequency means **how often** each activity occurs within the day or week.

Occasional – means the activity occurs once in a while – less than 50% of the time

- means the activity occurs often – between 50% - 75% of the time

- means the activity occurs every day – over 75% of the time

	DURATION		FREQUENC	Y
ACTIVITY EXAMPLES	Approximate % of time/day	Occasional	Regular	Frequent
Communication	50 - 90%			X
Taking minutes at meetings	0 – 10%	X		

Section	n 14 – SENSORY DEMAND	S (cont'd)		
(c)	Must attention be shifted free	equently from one job d	etail to another?	
•	Examples: keyboarding and	d answering the telepho	ne; dictatyping; repairing	g and listening to equipment
	Yes 🖂	Vo 🗌		
	If yes, please give examples	S:		
	♦ Answering phone, com	puter operation, troub	leshooting software issu	ues and answering questions from staff, clients and managers.
SUPE	RVISOR'S COMMENTS – S			********************
	ne responses to the question:	☐ Complete	☐ Incomplete	COMMENTS (<u>must</u> be completed if "Incomplete" or "No" are selected):
	u agree with the responses:	☐ Yes		
				Supervisor's Initials:

Section 15 – WORKING CONDITIONS

Purpose: This section gathers information on the undesirable or disagreeable environmental conditions or hazards under which the job is carried

out.

(a) Are you exposed to some degree of unpleasantness in the day-to-day activities of your job? Check all conditions that apply to you, and indicate only one of "occasional", "regular", or "frequent".

Occasional – means the condition occurs once in a while – less than 50% of the time

Regular – means the condition occurs often – between 50% - 75% of the time

Frequent – means the condition occurs every day – over 75% of the time

CONDITION (specify if applicable)	Occasional	Regular	Frequent
Blood / body fluids			
Chemical substances (specify) toner	X		
Cold			
Congested workplace			
Dust			
Extreme temperature			
Foul language	X		
Grease			
Head lice			
Heat			
Inadequate lighting			
Inadequate ventilation			
Insects, rodents, etc.			
Interruptions			X
Isolation			
Latex			
Moisture			
Mold			
Multiple deadlines			X
Noise	X		
Odor			
Oil			
Radiation exposure (specify)			
Second-hand smoke			
Soiled linens			
Steam			
Transporting or handling human remains			
Travel			
Vibration			
Other (specify)			

Section 15 – WORKING CONDITIONS (cont'd)

(b) Is there some degree of exposure to hazards in the day-to-day activities of your job? Check all hazards that apply to you, and indicate only one of "occasional", "regular", or "frequent".

Occasional – means the condition occurs once in a while – less than 50% of the time

Regular – means the condition occurs often – between 50% - 75% of the time

Frequent – means the condition occurs every day – over 75% of the time

CONDITION (specify if applicable)	Occasional	Regular	Frequent
Abusive clients			
Blood / body fluids			
Chemical substances (specify) <i>toner</i>	X		
Traveling in inclement weather			
Excessive / unpredictable weights			
Exposure to infectious disease (specify)			
Extreme noise			
Faulty / inadequate equipment			
Personal injury			
Personal safety at risk due to isolation			
Radiation exposure (specify)			
Sharp objects			
Small aircraft			
Steam			
Verbal and/or physical abuse	X		
Violence			
Working from heights			
Other (specify)			

Sectio	on 15 – WORKING CONDITIO	NS (cont'd)				
(c)	Do you have to take certain training, precautions or wear protective clothing to avoid a work injury? (Check one and provide an explanation or example of the type of precaution(s) normally taken.)					
	Yes 🖂 No					
	Please explain your answer:					
	 ◆ Personal Protective Equipment (PPE) ♦ Transfer, Lifting, Repositioning (TLR) ♦ Workplace Hazardous Material Information System (WHMIS) 					
		*******	********	****************************		
SUPE	CRVISOR'S COMMENTS – WO	ORKING CONDITI	IONS	COMMENTS (must be completed if "Incomplete" or "No" are selected):		
Are tl	he responses to the question:	☐ Complete	☐ Incomplete			
Do yo	ou agree with the responses:	☐ Yes	□ No			
				Supervisor's Initials:		

200	add any additional information or comments and reference	e the specific IES section and question as appropriate			
	•				
	n 17 – SIGNATURES				
)	Single job submission: NAME: (Please Print Legibly):				
	SIGNATURE:	DATE:			
)	SIGNATURE: Group submission (NAMES OF EMPLOYEES DOING				
)		THE SAME JOB). Please print your name, then sign:			
)	Group submission (NAMES OF EMPLOYEES DOING	THE SAME JOB). Please print your name, then sign: SIGNATURE:			
)	Group submission (NAMES OF EMPLOYEES DOING NAME:	STHE SAME JOB). Please print your name, then sign: SIGNATURE: SIGNATURE:			
	Group submission (NAMES OF EMPLOYEES DOING NAME:	STHE SAME JOB). Please print your name, then sign: SIGNATURE: SIGNATURE: SIGNATURE:			
	Group submission (NAMES OF EMPLOYEES DOING NAME:	STHE SAME JOB). Please print your name, then sign: SIGNATURE: SIGNATURE: SIGNATURE: SIGNATURE: SIGNATURE:			
	Group submission (NAMES OF EMPLOYEES DOING NAME:	STHE SAME JOB). Please print your name, then sign: SIGNATURE: SIGNATURE: SIGNATURE: SIGNATURE: SIGNATURE: SIGNATURE:			
	Group submission (NAMES OF EMPLOYEES DOING NAME:	STHE SAME JOB). Please print your name, then sign: SIGNATURE: SIGNATURE: SIGNATURE: SIGNATURE: SIGNATURE: SIGNATURE: SIGNATURE: SIGNATURE:			

Section 18 – OUT-OF-SCOPE SUPERVISOR'S COMMENTS Please add any additional information or comments and reference the specific JFS section and question as appropriate.						
Immediate Out-of-Scope Supervisor						
Name: (Please print legibly)		_				
Signature:		_				
<u> </u>						
Job Title:		_				
Department:						
Веранием.		_				
Work Phone Number:		_				
5 M 7 A 11						
E-Mail Address:		_				
Date:		_				

Appendix A Sample Key Activity Summary Statements

A

- Accounting
- Accounting operation
- Activities and events
- Administration and communication
- Administration duties
- Administrative activities
- Administrative functions
- Administrative procedures
- Administrative support to executive levels
- Admission, discharges and transfers
- Analysis and detection of epidemics
- Assessment and diagnosis
- Assists with training programs

B

- Budget activities
- Budget administration
- Budget and financial management
- Budget and professional development
- Budget and unit administration
- Budget management
- Budget preparation and control
- Budget unit administration

C

- Carpentry functions
- Cleaning designated areas

- Cleaning functions
- Clerical duties
- Clinical and patient pastoral services
- Clinical nursing practice
- Clinical pharmacy
- Clinical practice
- Clinical services
- Coding and abstracting
- Collaboration and Education
- Committee and coordination activities
- Committee and professional development
- Committee involvement
- Committee participation
- Committee representation
- Committees and communication
- Committees and community liaison
- Committees and meetings
- Communication and coordination
- Communications and public relations
- Community involvement
- Community resources and liaison
- Compiling reports and statistics
- Consultation
- Consultation and collaboration
- Consultation and program development
- Consultation with team
- Contact with medical staff
- Contact with vendor representatives
- Continuing education

- Control and allocation of beds
- Control of expenditures and government regulations
- Coordination and communication
- Coordination of health services functions
- Coordination of internal and external health care professionals
- Counseling
- Counseling and patient education
- Counseling, treatment and referrals

D

- Daily accounts receivable functions
- Department and administrative activities
- Department management
- Development of departments
- Development of nursing education programs
- Development of quality assurance programs
- Diagnosis
- Discharge planning
- Dispensing drugs and monitoring patient profiles
- Drug distribution
- Drug selection and information services

\mathbf{E}

Education

JE: Revised Dec 19/06

- Education (non patient)
- Education and research
- Education consultant
- Education program implementation
- Educational and professional development
- Emergency procedures
- Enforces security, fire and safety regulations
- Equipment testing
- Evaluates radiographs for quality
- Evaluation

F

- Financial and department planning
- Financial management
- Financial systems and controls
- First aid
- Food distribution
- Food preparation
- Food service and nutritional services

G

General office duties

H

- Health records and quality assurance
- Hospital management
- Housekeeping activities
- Human resource and budget management
- Human resource functions
- Human resources management

]

- Installations
- Investigations

L

- Laboratory Aide functions
- Laboratory technical functions
- Labour relations functions
- Laundry operations
- Lawn and garden maintenance
- Life safety programs and services

M

- Mail and filing
- Maintains directory and files
- Maintains inventory control
- Maintenance and administration
- Maintenance and cleanliness
- Maintenance and committee work
- Maintenance and trouble shooting
- Maintenance of equipment
- Maintenance of records
- Maintenance of telephone and records
- Management of department
- Management of Health Records Department
- Management of laboratory
- Management of systems contractors and suppliers
- Management of the library
- Management of volunteers
- Materials management programs
- Media relations
- Medical management

- Menu board maintenance
- Mobilization and transporting of patients
- Monitors entry and exit of visitors/patients in and out of hospital

N

- Narcotic and controlled drugs
- Narcotic control drug audit
- Nursing care process
- Nutritional and dietary assessment

\mathbf{O}

- Occupational therapy program
- Ongoing health program administration
- Operates cash register
- Ordering supplies
- Ordering supplies and inventory
- Orientation
- Orientation of new staff
- Other secretarial functions

P

- Painting functions
- Participation in committees
- Patient care
- Performs electrical circuit installations and completes electrical change requests
- Performs laboratory test procedures
- Performs preventative maintenance
- Performs radiographic examinations
- Pharmacy budget and committees
- Pharmacy functions
- Physiotherapy program
- Planning and organizing

JE: Revised Dec 19/06

- Planning and organizing carpentry activities
- Planning and organizing of daily painting activities
- Planning and organizing plumbing activities
- Planning and unit administration
- Plant maintenance
- Plant operations
- Play therapy
- Plumbing functions
- Policy and procedure development
- Preparation of annual budgets
- Prepares and writes programs
- Processing of doctors orders
- Production reports and records
- Professional development
- Professional growth
- Professional standards
- Program development
- Protection of hospital building and premises
- Provides assistance to departments on request
- Provides information and Library Services
- Provides physical care to patients
- Psycho-social assessment and counseling
- Public inquires
- Public relations
- Pulmonary function testing
- Purchasing activities

Q

- Quality assurance and audit
- Quality assurance and maintenance of equipment
- Quality assurance/control
- Quality control and preventative maintenance

R

- Receipt and delivered items
- Reception and telephone
- Receptionist functions
- Recording and monitoring results
- Releasing information
- Repairs and maintenance to equipment
- Report production
- Reporting and communication
- Reporting and documentation
- Reporting the test results
- Reports and records information required by nursing staff
- Research
- Research and education
- Research into hospital activities
- Respiratory care
- Responds to incoming/outgoing telephone calls and inquires
- Reviewing test results

S

- Scheduling and coordination activities
- Scheduling and processing

- Scoring and interpretation
- Secretarial functions
- Selects, acquires and organizes library materials
- Social work functions
- Sterile product preparation
- Strategic planning
- Supervises activities
- Supervises technicians
- Supervision
- Surveillance of nursing units
- Systems development process
- Systems planning and maintenance

T

- Teaching and education
- Telephone and reception
- Test administration
- Testing procedure
- Therapeutic counseling and treatment
- Training
- Transcription of medical reports

U

- Unit administration
- Unit management
- Unit nursing specialized activities
- Unit/technical management

W

• Word processing and typing function

JE: Revised Dec 19/06